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Form	JJU

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

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Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A	For the 2	022 calend	lar year, or tax year beginning 07/01/2022 and ending	06/30/20	23	
	Check if ap		C Name of organization FORT WORTH OPERA ASSOCIATION INC	AND	A100035	oyer identification number
_	Address ch		Doing business as		- minpi	75-0945915
H	Name char		Number and street (or P.O. box if mail is not delivered to street address) Room/	euito E	Telept	none number
	Initial return	S	1612 Summit Ave Suite 202			817-731-0833
H	Final return		City or town, state or province, country, and ZIP or foreign postal code			017-731-0033
H	Amended r	-	Fort Worth, TX 76102		Gross	receipts \$ 2,478,375
	Application			H(a) Is this a group		
	Application	pending	In the Manual Manual Contraction of the State of the Stat			es included? Yes No
1	Tax-exemp	ot status:				ee instructions.
J	Website:			H(c) Group exe		
			Corporation Trust Association Other L Year of formation:			
	and the second se	Summa		1987	VI State	of legal domicile: TX
	ATT A DECK					
đ			cribe the organization's mission or most significant activities: The missio			
Governance	1.000		es with performances and programs that educate, entertain, inspire, and exp	band the nor	izons	of current and future
rne		udiences.	hav T if the eventiantian disception and its encyclicate and is a second of the		V - f !	
OVE			box if the organization discontinued its operations or disposed of mo		1 820	
G			voting members of the governing body (Part VI, line 1a)		3	23
Se	1 and 1 and 1 and 1 and 1 and 1		independent voting members of the governing body (Part VI, line 1b) .	• • •	4	23
liti	1005 WC01		per of individuals employed in calendar year 2022 (Part V, line 2a)	• • •	5	69
Activities &			ber of volunteers (estimate if necessary)	· · ·	6	33
4			ated business revenue from Part VIII, column (C), line 12	• • •	7a	0
	b N	let unrelat	ed business taxable income from Form 990-T, Part I, line 11	· · ·	7b	0
		م ماند ماند م	no and events (Dart) (III, line 14)	Prior Year		Current Year
ue			ns and grants (Part VIII, line 1h)		2,581	2,169,652
Revenue	200000 20		ervice revenue (Part VIII, line 2g)	4,827	249,929	
Re			income (Part VIII, column (A), lines 3, 4, and 7d)		601	11,302
			nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0	-29,556
			ue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,77	8,009	2,401,327
			similar amounts paid (Part IX, column (A), lines 1–3)		0	0
			id to or for members (Part IX, column (A), line 4)		0	0
es	where we have a color		her compensation, employee benefits (Part IX, column (A), lines 5–10)	75	9,264	877,737
ens			al fundraising fees (Part IX, column (A), line 11e)		0	0
Expenses			aising expenses (Part IX, column (D), line 25) 218,311			
ш	1		nses (Part IX, column (A), lines 11a–11d, 11f–24e)	1,23	1,218	1,430,500
			nses. Add lines 13–17 (must equal Part IX, column (A), line 25)	1,99	0,482	2,308,237
	19 R	levenue le	ss expenses. Subtract line 18 from line 12	-21	2,473	93,090
Net Assets or Fund Balances			C NAME TO OTHER AND ADDRESS OF AD	nning of Curre	nt Year	End of Year
sset	20 T		s (Part X, line 16)	52	3,670	614,487
et A:	21 T		ties (Part X, line 26)	62	2,874	621,415
			or fund balances. Subtract line 21 from line 20	-9	9,204	-6,928
STORE 1	art II		re Block			
			I declare that I have examined this return, including accompanying schedules and statemer			my knowledge and belief, it is
uu	e, correct, a	and complete	e. Declaration of preparer (other than officer) is based on all information of which preparer has	s any knowledg	je.	
0:		A	ship he		21	14/2023
Sig		Signature of	officer v	Date		
He	_		ner Wilson, General and Artistic Director			
	Т	1 1	name and title			
Pa	id	Print/Type	preparer's name Preparer's signature Date		Check	
	eparer				self-em	ployed
	e Only	Firm's nan	ne	Firm's I	EIN	
21.04297		Firm's add		Phone	no.	
Ma	y the IRS	discuss t	his return with the preparer shown above? See instructions		•	. 🗌 Yes 🗌 No
For	Paperwo	rk Reduct	ion Act Notice, see the separate instructions. Cat. No. 1	1282Y		Form 990 (2022)

Form 990	D (2022) Page 2
Part I	Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	The mission of Fort Worth Opera is to enrich people's lives with performances and programs that educate, entertain, inspire, and
	expand the horizons of current and future audiences.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$
	FY23 was the continuation of our economic recovery from the Covid 19 pandemic. We produced smaller staged opera performances throughout the year. We started in October, Hispanic Heritage month, with productions of El Fuego de Una Mujer and Noches de Zarzuela at Fort Worth's historic northside venue, Rose Marine Theater. For the third year, we produced an amazing concert titled A Night of Black Excellence. We produced three of our opera performances at the new Texas Christian University Van Cliburn Hall, starting with Of Thee I Sing!. We next performed An African American Requiem and ended our season with Verdi's Aida. This was a star studded production featuring Michelle Bradley, Tichina Vaughn, Ben Gulley, and Morris Robinson.
4b	(Code:) (Expenses \$229,370 including grants of \$0) (Revenue \$0) The Fort Worth Opera Studio, founded in 2002, includes four young Lesley Artists chosen each year from national auditions to be in residence with Fort Worth Opera in order to continue their training as they prepare for professional careers. They perform in the FWO children's Opera Theater in addition to roles in our main productions and civic impact shows. Additionally, these young artists receive lessons and coaching, language and movement classes as well as classes on Opera as a business.
4c	(Code:) (Expenses \$ 379,502 including grants of \$ 0) (Revenue \$ 0) Children's Opera Theatre, in existence for over thirty years, reaches over 30,0000 students each year in the Dallas-Fort Worth Metroplex. Additionally, this department has expanded and repositioned itself to include Civic Impact and Engagement performances. This allows us to not only reach children in area schools, but also at events both adults and children are gathered. This year's shows produced for the children were Bienvenidos! and Hansel and Gretel.
4d	Other program services (Describe on Schedule O.) (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)
4e	Total program service expenses 1,560,367

Form 99	0 (2022)		I	Page 3
Part	V Checklist of Required Schedules			
	Is the experimentian described in section $501(c)(2)$ as $4047(c)(1)$ (other than a private foundation)? If "Vec."		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	~	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		~
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		~
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		~
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		~
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		~
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8		~
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9		~
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .	10	~	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	~	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		~
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c		~
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	~	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	~	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f		~
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	~	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		~
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a b	Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	14a		~
5	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		~
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15		~
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		~
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions	17		~
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .	18	~	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19		~
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		~
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21		~

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Part	V Checklist of Required Schedules (continued)			
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
23	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		 ✓
	employees? If "Yes," complete Schedule J.	23	~	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		~
b C	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		
d 25a		24d 25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		~
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		~
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		~
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i>	28a		~
b c	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28b 28c		~ ~
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	29 30		~ ~
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	31 32		v v
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .	33		~
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	~	
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a 35b	~ ~	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	•	~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		~
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	~	
Part				
			Yes	No
1a b	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable1133Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable11	-		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	~	

Form 99			F	Page 5
Part			Yes	No
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 69			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country			-
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
с	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		~
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	_		
		7c		~
	If "Yes," indicate the number of Forms 8282 filed during the year	7-		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7e 7f		~ ~
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		~
-	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	79 7h		~
	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			-
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		L
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
ь 11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
J-	Note: See the instructions for additional information the organization must report on Schedule O.			
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
	the organization is licensed to issue qualified health plans 13b Enter the amount of reserves on hand 13c			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		-
	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		~
	If "Yes," see the instructions and file Form 4720, Schedule N.			
	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
	If "Yes," complete Form 4720, Schedule O.			
	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

Form	990	(2022)
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Part	Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. Check if Schedule O contains a response or note to any line in this Part VI	See ir	nstruc	tions
Secti	ion A. Governing Body and Management			
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 23 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	-	Yes	No
b 2	Enter the number of voting members included on line 1a, above, who are independent . 1b 23 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		~
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .	3		~
4 5 6 7a	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? . Did the organization have members or stockholders?	4 5 6 7a		ン ン ン ン
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		~
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	~	
ь 9	Each committee with authority to act on behalf of the governing body?	8b 9		~
Secti	ion B. Policies (This Section B requests information about policies not required by the Internal Rever	iue C	, í	
			Yes	No
10a b	Did the organization have local chapters, branches, or affiliates?	10a		
11a b	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe on Schedule O the process, if any, used by the organization to review this Form 990.	11a	~	
12a b c	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>	12a 12b 12c	ン ン ン	
13 14 15	Did the organization have a written whistleblower policy?	13 14	~	~
а	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official	15a	~	
b	Other officers or key employees of the organization	15b	~	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		~
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
	ion C. Disclosure			
17 18	List the states with which a copy of this Form 990 is required to be filed <u>None</u> Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-	T (sec	tion !	501(0

- **18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 - ✓ Own website ☐ Another's website ☐ Upon request ✓ Other (explain on Schedule O)
- **19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records. Angela Turner Wilson, (817)731-0833

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title (B) Name and title Position (for at check more than one phouse provide related Position (for at check more than one phouse related Position (for at check more than one phouse related (F) Reportable compensation Estimated amount of there organizations and related organizations Ms Afton Battle 40.00 Image: transmission on organizations Image: transmission on related Image: transmission on organizations Image: transmission on related organizations Ms Afton Battle 40.00 Image: transmission on organizations Image: transmission on related organizations Image: transmission on related organizations Ms Afton Battle 40.00 Image: transmission on organizations Image: transmission on related organizations General Director (Resignation effective 11-23-22) 0.00 Image: transmission on transmission on CFO Consultant Image: transmission on transmission on transmission transmission transmission on transmission on transmission on tra					(C)					
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Missian Discrimination of the first product of th			-								
CFO Consultant 0.00 ✓ 48,000 0 0 Angela Turner Wilson 40.00 ✓ ✓ 2,692 0 0 General and Artistic Director (Effective 12-12-22) 2.00 ✓ ✓ 2,692 0 0 Mrs Jill Fischer 1.00 ✓ ✓ ✓ 0 0 0 0 Chairman Emeritus 0.00 ✓ ✓ ✓ 0 0 0 0 0 Allie Beth Allman 1.00 ✓ ✓ ✓ 0	General Director (Resignation effective 11-23-22)	0.00				~	~	~	99,616	0	9,437
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General and Artistic Director (Effective 12-12-22) 2.00 ✓ ✓ 2.692 0 0 Mrs Jill Fischer 1.00 0	CFO Consultant	0.00				~			48,000	0	0
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	Treasurer	0.00	~						0	0	0
Trustee (Added 3-7-23) 0.00 🖌	Teresa Carter King	1.00									
	Trustee (Added 3-7-23)	0.00	~						0	0	0

Form **990** (2022)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

				(0	C)					
(A)	(B)				ition			(D)	(E)	(F)
Name and title	Average hours per week	officer and a director/trustee)			an ee)	Reportable compensation from the	Reportable compensation from related	Estimated amount of other compensation		
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
Dr Ryan Krause	2.00									
Trustee (Resigned 6/30/23)	0.00	~						0	0	0
Ashley Lacamp	1.00	-								
Trustee	0.00	~						0	0	0
Mr Joseph Lesley	1.00	-								
Trustee	0.00	~						0	0	0
Mr Bond Malone	1.00									
Trustee (Resigned 2-16-2023)	0.00	~						0	0	0
Mr Guy Manning	1.00									
Trustee	0.00	~						0	0	0
Mr Michael Martinez	1.00									
Trustee	0.00	~						0	0	0
Susie Olmos-Soto	1.00	-								
Trustee	0.00	~						0	0	0
Skylar Brogdon O'Neal	1.00	1								
Trustee (Added 3-7-23)	0.00	~						0	0	0
Mary Pencis	1.00	1								
Trustee	0.00	~						0	0	0
Katherine Polenz	1.00	1								
Trustee	0.00	~						0	0	0
Vernon Rew	1.00									
Trustee	0.00	~						0	0	0
Ebony Rose	1.00	1								
Trustee	0.00	~						0	0	0
Hayne Shumate	2.00	1								
Interim Board Chair	0.00	~						0	0	0

		Average hours per week	box, office	unles er and	s pe d a d	rson lirect	e than o is both or/trust	n an tee)	(D) Reportable compensation from the	(E) Reporta compensa from rela	ation	o	ated am of other ipensati	
		(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organization 1099-MI 1099-NI	SĊ/		om the nization organiz	and
			-											
			-											
			-											
			-											
c	Subtotal . Total from continuation sheets to Part Total (add lines 1b and 1c) .	VII, Sectio		•	•	· ·	•	•	150,308		0			9,4: 9,4:
2	Total number of individuals (including reportable compensation from the organi	but not	limite	ed t	o t	hos	e list	ted		eceived m		nan \$*		
	Did the organization list any former of employee on line 1a? If "Yes," completes								loyee, or highes	-	nsated	3	Yes	No
4	For any individual listed on line 1a, is the organization and related organizations individual	e sum of re	porta	ole (con	nper	nsatio							
5	Did any person listed on line 1a receive of for services rendered to the organization?									tion or indi		4		
	n B. Independent Contractors Complete this table for your five high	nest comp	ensate	ed	inde	eper	ndent	со	ontractors that r	eceived r	nore t	han \$	100.00	00
	compensation from the organization. Rep								ar ending with or			ization	's tax	
	(A) Name and business add	ress							(B) Description of serv	vices	C	(C) Compens		
	orth Symphony Orchestra Association Inc, Office Partners LLC, c/o Advisors Commer													7,27 6,20

received more than \$100,000 or	f compensation from	the organization
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0

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to an	v ling in this Pa	rt VIII	

In the Federated campaigns			Check if Schedule	O CO	ntains a re	espon	se or note to an	ly line in this Pa	art VIII		<u>· · · · </u>
Bit Membership due		_		_		_		(A) Total revenue	(B) Related or exempt function revenue	Unrelated	Revenue excluded from tax under
Business Code Display Description Display Display <thdisplay< th=""> Display Display</thdisplay<>	ts, t	1a	Federated campaig	ns .		1a	0				
Business Code Display Description Display Display <thdisplay< th=""> Display Display</thdisplay<>	un.	b	Membership dues			1b	0				
Sector Business Code Display 2a Tickets 711110 130,256 0 0 b Program Performance Fees 711110 119,673 0 0 c	ΩĔ	С	Fundraising events			1c	44,572				
Business Code Display Description Display Display <thdisplay< th=""> Display Display</thdisplay<>	ifts ar ⊿	d	Government grants (contributions)1eAll other contributions, gifts, grants, and similar amounts not included above1f			0					
Solution Program Performance Fees 711110 130.256 0 0 0	a; G					499,534					
Business Code Display Description Display Display <thdisplay< th=""> Display Display</thdisplay<>	ons	Ť									
Business Code Display Description Display Display <thdisplay< th=""> Display Display</thdisplay<>	hei	~				1,625,546					
Business Code Display Description Display Display <thdisplay< th=""> Display Display</thdisplay<>	ld It	y				1.0	¢ 0				
Solution Program Performance Fees 711110 130.256 0 0 0	Sor	h	-9				2 140 452				
Set of a set of	<u> </u>			- 11 .		•••		2,107,032			
g Total. Add lines 2a-2f. 249,927 3 investment income (including dividends, interest, and other similar amounts) 0	e S	2a	Tickets					130.256	130,256	0	0
g Total. Add lines 2a-2f. 249,927 3 investment income (including dividends, interest, and other similar amounts) 0	ωŽ			ce Fee	es						0
g Total. Add lines 2a-2f. 249,927 3 investment income (including dividends, interest, and other similar amounts) 0	Se	с						,			
g Total. Add lines 2a-2f. 249,927 3 investment income (including dividends, interest, and other similar amounts) 0	am	d									
g Total. Add lines 2a-2f. 249,927 3 investment income (including dividends, interest, and other similar amounts) 0	- Bo	е									
3 Investment income (including dividends, interest, and other similar amounts) 4,771 4,771 0 0 4 Income from investment of tax-exempt bond proceeds 0	Pr	f	All other program se	ervice	e revenue			0	0	0	0
ether similar amounts) 4,771 4,771 4,771 0		-						249,929			
4 Income from investment of tax-exempt bond proceeds 0 <t< th=""><th></th><th>3</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<>		3									
S Royalties 0			-								0
Ga Gross rents (i) Real (ii) Personal b Less: rental expenses 6a						•					0
Ga Gross rents Ga Ga b Less: rental expenses Ga <		5	Royalties	· ·				0	0	0	0
Bit Less: rental expenses 6b 0 0 c Rental income or (loss) 0		6a	Gross rents	6a	(1) 1104						
e Rental income or (loss) 6c 0 0 d Net rental income or (loss)				-							
d Net rental income or (loss)						0					
Bit Sales of assets other than inventory and sales expenses. Ta 0 6,531 b Less: cost or other basis and sales expenses. Tb 0 0 0 c Gain or (loss) . . . 6,531 0 0 d Net gain or (loss) .		d									
other than inventory Ta 0 6.531 b Less: cost of ther basis and sales expenses . C Tb 0 0 c Gain or (loss) . d Tc 0 6,531 0 0 d Net gain or (loss) . d Tc 0 6,531 6,531 0 0 8a Gross income from fundraising events (not including \$ d 44,572 d 8a 44,572 d 0 -32,476 0 -32,476 b Less: direct expenses . d fross income from gaming activities. See Part IV, line 19 . d fross sales of inventory, less returns and allowances 9a 9a -32,476 0 -32,476 10a Gross sales of inventory, less returns and allowances 9b - - - - 10a Gross solid sold 10a - - - - - 10a Income or (loss) from sales of inventory . - - - - - - - - - - - - - - - -		7a	Gross amount from		(i) Securit	ties	(ii) Other				
Bit Instruction 7a A b Less: cost or other basis and sales expenses 7b 0 0 0 c Gain or (loss) . 7c 0 6,531 6,531 0 0 d Net gain or (loss) 6,531 0 0 0 add sale expenses . <th></th> <th></th> <th></th> <th></th> <th></th> <th>0</th> <th>6 5 2 1</th> <th></th> <th></th> <th></th> <th></th>						0	6 5 2 1				
and sales expenses Tb 0 0 c Gain or (loss) . <		_	-	7a		0	0,551				
a Net gain or (loss)	ani	b									
a Net gain or (loss)	ven	_		-							
Ba Gross income from fundraising events (not including \$ 44,572 of contributions reported on line 1c). See Part IV, line 18 Ba Ba 44,572 Bb b Less: direct expenses Bb Bb 77,048 c Net income or (loss) from fundraising events	Re	_	()	70		0	6,531	(521	(501	0	0
of contributions reported on line 1c). See Part IV, line 18 8a 44,572 b Less: direct expenses 8b 77,048 c Net income or (loss) from fundraising events -32,476 0 9a Gross income from gaming activities. See Part IV, line 19 9a	Jer			· ·	ndraising	· ·		0,531	0,531	0	0
of contributions reported on line 1c). See Part IV, line 18 8a 44,572 b Less: direct expenses 8b 77,048 c Net income or (loss) from fundraising events -32,476 0 -32,476 9a Gross income from gaming activities. See Part IV, line 19 9a 9a 0 -32,476 9a Gross income or (loss) from gaming activities. See Part IV, line 19 9a 9b 0 -32,476 b Less: direct expenses 9b 0 0 -32,476 0 10a Gross sales of inventory, less returns and allowances 9b 0 0 0 b Less: cost of goods sold 10b 0 0 0 0 c Net income or (loss) from sales of inventory 0 0 0 0 0 t I1a Audition Fees charge to Artists 711110 2,420 0 0 0 0 c	Ē	oa									
b Less: direct expenses Bb 77,048 c Net income or (loss) from fundraising events -32,476 0 -32,476 9a Gross income from gaming activities. See Part IV, line 19 9a 9a 9b 9b b Less: direct expenses 9b 9b 9b 9c 9c c Net income or (loss) from gaming activities 9b 0 0 0 10a Gross sales of inventory, less returns and allowances 10a 10a 0 0 b Less: cost of goods sold 10b 0 0 0 0 c Net income or (loss) from sales of inventory 0 0 0 0 0 c Net income or (loss) from sales of inventory 0 0 0 0 0 c Net income or (loss) from sales of inventory 0 0 0 0 0 c Net income or (loss) from sales of inventory 0 0 0 0 0 0 c Mathine Fees on our Production Assets 711110 2,420 0 0 0 <th></th> <th></th> <th></th> <th></th> <th></th> <th>-</th> <th></th> <th></th> <th></th> <th></th> <th></th>						-					
c Net income or (loss) from fundraising events			1c). See Part IV, line	e 18		8a	44,572				
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activities. See Part IV, line 19 9a b Less: direct expenses 9b c Net income or (loss) from gaming activities 0 10a Gross sales of inventory, less returns and allowances 10a b Less: cost of goods sold 10b c Net income or (loss) from sales of inventory. 0 b Less: cost of goods sold 10b c Net income or (loss) from sales of inventory. 0 c Net income or (loss) from sales of inventory. 0 c Net income or (loss) from sales of inventory. 0 c Rental Fees on our Production Assets 711110 c C C d All other revenue 0 0 e Total revenue. See instructions 2,420 2,421 12 Total revenue. See instructions 2,401,327 264,151 0		С				g eve	nts	-32,476		0	-32,476
b Less: direct expenses 9b 9b <td< th=""><th></th><th>9a</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>		9a									
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	2	_									_
		12	i otal revenue. See	e instr	UCTIONS			2,401,327	264,151	0	-32,476 Form 990 (2022)

	IX Statement of Functional Expenses on 501(c)(3) and 501(c)(4) organizations must complete	ete all columns. All d	other organizations	must complete colur	nn (A).
	Check if Schedule O contains a response				
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 .	0	0		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	0	0		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	0	0 65,887	39,532	26,355
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .	0	0	0	
7	Other salaries and wages	621,568	370,859	204,789	45,920
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0	0	0	0
9	Other employee benefits	59,936	33,388	22,354	4,194
10	Payroll taxes	64,459	37,452	21,654	5,353
11	Fees for services (nonemployees):				
а	Management	0	0	0	0
b	Legal	330	0	330	0
С	Accounting	90,681	0	90,681	C
d	Lobbying	0	0	0	C
e	Professional fundraising services. See Part IV, line 17	0	-		0
f g	Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	0	0	0	0
12	Advertising and promotion	721,036 62,243	580,780 56,700	58,505 0	<u>81,751</u> 5,543
13	Office expenses	15,974	8,335	4,658	2,981
14	Information technology	50,654	29,005	19,950	1,699
15	Royalties	0	0	0	.,e,,,
16		165,075	120,574	33,157	11,344
17	Travel	43,411	42,006	1,405	C
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	0	0	0	C
19	Conferences, conventions, and meetings .	0	0	0	0
20		8,899	0	8,899	0
21	Payments to affiliates	0	0	0	0
22 23	Depreciation, depletion, and amortization .	10,938	10,938	0	0
23 24	Insurance	29,078	16,616	9,285	3,177
~		(2.002	(2.002		
a b	Education Department-COstumes, Scenery, Produ Development - Individual Cultivations, Receptions	63,883 28,289	63,883	0	0 28,289
c b b	Main Stage: Costumes, Scenery, Lighting, Audio, F	121,795	121,795	0	28,289
e	All other expenses	18,214	2,149	14,360	1,705
25	Total functional expenses. Add lines 1 through 24e	2,308,237	1,560,367	529,559	218,311
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)		.,		

Form 990 (2022)

	n 990 (2	•			Page 11
F	art X		+ V		
		Check if Schedule O contains a response or note to any line in this Pa	(A) Beginning of year		
	1	Cash-non-interest-bearing	338,905	1	117,415
	2	Savings and temporary cash investments	42,552	2	229,946
	3	Pledges and grants receivable, net	101,265	3	53,100
	4	Accounts receivable, net	5,804	4	11,669
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ts	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ř	9	Prepaid expenses and deferred charges	17,825	9	40,650
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 312,339			
	b	Less: accumulated depreciation 10b 305,957	17,319	10c	6,382
	11	Investments-publicly traded securities		11	
	12	Investments-other securities. See Part IV, line 11		12	
	13	Investments-program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	155,325
	16	Total assets. Add lines 1 through 15 (must equal line 33)	523,670	16	614,487
	17	Accounts payable and accrued expenses	120,123	17	80,834
	18	Grants payable		18	
	19		26,344	19	15,883
	20	Tax-exempt bond liabilities		20	
Liabilities	21 22	Escrow or custodial account liability. Complete Part IV of Schedule D . Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%		21	
abi		controlled entity or family member of any of these persons		22	
Ë	23	Secured mortgages and notes payable to unrelated third parties		23	
	24 25	Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X		24	
		of Schedule D	476,407	25	524,698
	26	Total liabilities. Add lines 17 through 25	622,874	26	621,415
nces		Organizations that follow FASB ASC 958, check here \checkmark and complete lines 27, 28, 32, and 33.			
alaı	27	Net assets without donor restrictions	-245,469	27	-412,090
ä	28	Net assets with donor restrictions	146,265	28	405,162
Fund Balances		Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.			
Net Assets or	29	Capital stock or trust principal, or current funds		29	
ets	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Ass	31	Retained earnings, endowment, accumulated income, or other funds		31	
et /	32	Total net assets or fund balances	-99,204	32	-6,928
Ž	33	Total liabilities and net assets/fund balances	523,670	33	614,487

Form **990** (2022)

	0 (2022)			Pa	age 1 2
Part					
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		2,40	1,327
2	Total expenses (must equal Part IX, column (A), line 25)	2		2,30	8,237
3	Revenue less expenses. Subtract line 2 from line 1	3		9	3,090
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		-9	9,204
5	Net unrealized gains (losses) on investments	5			-814
6	Donated services and use of facilities	6			0
7	Investment expenses	7			0
8	Prior period adjustments	8			C
9	Other changes in net assets or fund balances (explain on Schedule O)	9			C
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10		-	6,928
Part	XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				. [
				Yes	No
1	Accounting method used to prepare the Form 990: Cash Cash Control Conter		_		
	If the organization changed its method of accounting from a prior year or checked "Other," ex	cplain o	on		
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?				~
	If "Yes," check a box below to indicate whether the financial statements for the year were con	npiled	or		
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	~	
	If "Yes," check a box below to indicate whether the financial statements for the year were audi	ted on	a		
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over				
	the audit, review, or compilation of its financial statements and selection of an independent accounta	ant?.	2c	V	
	If the organization changed either its oversight process or selection process during the tax year, ex	xplain (on		
	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set fo	rth in tl	he		
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		~
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a	udits .	3b		

Form **990** (2022)

SCHEDULE	F
(Form 990)	

FOR

Public Charity Status and Public Support

OMB No. 1545-0047 $\mathcal{O} \cap \mathcal{O} \mathcal{O}$

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public
Inspection

Name

lame of the organization	Employer identification number
FORT WORTH OPERA ASSOCIATION INC	75-0945915
Part I Reason for Public Charity Status. (All organizations must complete this	part.) See instructions.

The organization is not a private	foundation because it is: (For lines	1 through 12, check only one box	(.)
-----------------------------------	--------------------------------------	----------------------------------	-----

- A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1
- A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 2
- A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3
- A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the 4 hospital's name, city, and state:
- An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.)
- A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12a,
 - **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
 - Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, С its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
 - **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V.
 - Check this box if the organization received a written determination from the IRS that it is a Type I. Type II. Type III. е functionally integrated, or Type III non-functionally integrated supporting organization.

. .

- Enter the number of supported organizations f
- Provide the following information about the supported organization(s)

(i) Name of supported organization			(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part IISupport Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under
Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
	on B. Total Support		1		1	1	
	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc					12	
13	First 5 years. If the Form 990 is for the organization, check this box and stop he on C. Computation of Public Support	re				ear as a sectio	
<u>3ecu</u> 14	Public support percentage for 2022 (line 6	-		11 column (f))		14	%
14	Public support percentage from 2022 (inter Public support percentage from 2021 Sch					15	<u> </u>
16a	33 ¹ / ₃ % support test—2022. If the organization qua	ization did not	check the box	k on line 13, ai	nd line 14 is 3	3 ¹ /3% or more,	check this
b	331 /3% support test—2021. If the organi this box and stop here . The organization						
17a	10%-facts-and-circumstances test - 20 10% or more, and if the organization m Part VI how the organization meets the organization	eets the facts facts	-and-circumst umstances tes	ances test, ch	eck this box a zation qualifies	and stop here.	Explain in
b	10%-facts-and-circumstances test — 20 15 is 10% or more, and if the organizatio in Part VI how the organization meets the organization	on meets the fa e facts-and-cir	acts-and-circu	mstances test,	, check this bo	ox and stop he	re . Explain
18	Private foundation. If the organization of instructions						x and see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support			, preces se		,	
	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")	2,223,619	1,412,274	1,468,950	1,209,017	1,892,099	8,205,959
2 3	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an	624,200	79,281	39,916	455,801	294,501	1,493,699
	unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	2,847,819	1,491,555	1,508,866	1,664,818	2,186,600	9,699,658
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons	999,752	407,825	1,079,827	855,803	1,056,598	4,399,805
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0				0
С	Add lines 7a and 7b	999,752	407,825	1,079,827	855,803	1,056,598	4,399,805
8	Public support. (Subtract line 7c from						
0	line 6.)						5,299,853
	on B. Total Support	(a) 2019	(b) 2010	(-) 2020	(4) 2021	(a) 2022	
Calen 9	dar year (or fiscal year beginning in) Amounts from line 6	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
10a	Gross income from interest, dividends,	2,847,819	1,491,555	1,508,866	1,664,818	2,186,600	9,699,658
Tou	payments received on securities loans, rents, royalties, and income from similar sources.	4,719		130	109	4,772	9,730
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
с	Add lines 10a and 10b	4,719	0	130	109	4,772	9,730
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	39,840	0				20.940
12	Other income. Do not include gain or	39,840	0				39,840
	loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
4.4	and 12.)	2,892,378	1,491,555	1,508,996	1,664,927	2,191,372	9,749,228
14	First 5 years. If the Form 990 is for the organization, check this box and stop he	-		, third, tourth,	•		
Secti	on C. Computation of Public Suppor			· · · · ·			· · · 📋
15	Public support percentage for 2022 (line 8	•		3. column (f))		15	54.36 %
16	Public support percentage from 2021 Sch					16	56.24 %
Secti	on D. Computation of Investment In						
17	Investment income percentage for 2022 (-		17	0.1 %
18	Investment income percentage from 2021					18	0.15 %
19a	$33^{1}/_{3}\%$ support tests – 2022. If the organ 17 is not more than $33^{1}/_{3}\%$, check this box						
b	33 ¹ / ₃ % support tests – 2021. If the organiz line 18 is not more than 33 ¹ / ₃ %, check this b	ation did not ch	neck a box on	line 14 or line 1	9a, and line 16	is more than 3	3 ¹ /3%, and
20	Private foundation. If the organization di	-	•	•			
							(Form 990) 2022

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b 5c

6

7

8

9a

9b

9c

10a

1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the

supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

Section D. All Type III Supporting Organizations

- Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's
- income or assets at all times during the tax year? If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.

Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- **a** The organization satisfied the Activities Test. Complete **line 2** below.
- **b** The organization is the parent of each of its supported organizations. *Complete line 3 below.*
- c 🗌 The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).
- 2 Activities Test. Answer lines 2a and 2b below.
- **a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. *Answer lines 3a and 3b below.*
- **a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in Part VI.*
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.*

Yes No

1

2

1

3

2a

2b

3a

3b

Yes No

Yes No

Part	V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	gani	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ			ions A through E.
Sect	ion A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C-Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
-	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	allv i	ntegrated Type III suppo	rting organization

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization 7 (see instructions).

Schedule A (Form 990) 2022

Schedu	le A (Form 990) 2022			Page 7
Part	V Type III Non-Functionally Integrated 509(a)(3	B) Supporting Organi	zations (continued)	
Sect	on D-Distributions			Current Year
1	Amounts paid to supported organizations to accomplish e		1	
2	Amounts paid to perform activity that directly furthers exe	empt purposes of suppo	orted	
	organizations, in excess of income from activity		2	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	inizations 3	
4	Amounts paid to acquire exempt-use assets		4	
5	Qualified set-aside amounts (prior IRS approval required-	•	/	
	Other distributions (describe in Part VI). See instructions.		6	
7 8	Total annual distributions. Add lines 1 through 6.	h the everesimetics is use	7	
0	Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions.	in the organization is res	8 sponsive	
9	Distributable amount for 2022 from Section C, line 6		9	
10	Line 8 amount divided by line 9 amount		10	
Sect	on E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reasonable cause required — <i>explain in Part VI</i>). See instructions.			
3	Excess distributions carryover, if any, to 2022			
а	From 2017			
b	From 2018			
C	From 2019			
d	From 2020			
e	From 2021			
f	Total of lines 3a through 3e			
<u> </u>	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2022 distributable amount			
i	Carryover from 2017 not applied (see instructions)			
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D, line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
C	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in</i> Part VI . See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j and 4c.			
8	Breakdown of line 7:			
а	Excess from 2018			
b	Excess from 2019			
С	Excess from 2020			
d	Excess from 2021			
e	Excess from 2022			

Schedule A (Form 990) 2022

Part VISupplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

FORT WORTH OPERA ASSOCIATION INC

Organization type (check one):

Schedule	of Contributors	
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Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Employer identification number

75-0945915

Filers of:	Section:
Form 990 or 990-EZ	✓ 501(c)(3) (enter number) organization
	\Box 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

✓ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1.		\$ <u>250,000</u> .	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2.		\$ <u>233,358</u> .	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
3.		\$ <u>190,430</u>	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
4		\$ <u></u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
5.		\$ <u>125,000</u> .	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
6		\$ <u></u>	Person Payroll Noncash (Complete Part II for

Schedule B (Form 990) (2022)

Name of organization

Part I

FORT WORTH OPERA ASSOCIATION INC

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

noncash contributions.)

Page 1 of 8 of Part I

Employer identification number 75-0945915

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7.		\$ <u></u>	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>8</u> 		\$ <u>100,000.</u>	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>9</u>		\$	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10.		\$ <u></u> 50,000	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11.		\$	Person ✓ Payroll □ Noncash □ (Complete Part II for noncash contributions.)
(_)	(h)		(d)

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

Schedule B (Form 990) (2022)

FORT WORTH OPERA ASSOCIATION INC

Name of organization

Part I

		Ψ	Noncash
			(Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
. 12		\$50,000	Person Payroll Noncash (Complete Part II for noncash contributions.)

Page 2 of 8 of Part I

Employer identification number

75-0945915

No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$ <u>50,000</u>	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16.		\$	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (b)

(C)

~ Person 18 Payroll \$_____ 20,000 Noncash (Complete Part II for noncash contributions.)

Page 3 of 8 of Part I

Employer identification number 75-0945915

(d)

Schedule B (Form 990) (2022)

Name of organization

(a)

FORT WORTH OPERA ASSOCIATION INC

No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
19		\$ <u>20,000</u>	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20		\$	Person ✓ Payroll □ Noncash □ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$20,000	Person ✓ Payroll □ Noncash □ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$19,500	Person ✓ Payroll □ Noncash □ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23.		\$ <u>15.274</u>	Person✔Payroll□Noncash□(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24			Person 🗸

Schedule B (Form 990) (2022)

Employer identification number 75-0945915

(d)

FORT WORTH OPERA ASSOCIATION INC

Name of organization

(a)

24

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(C)

(b)

Schedule B (Form 990) (2022)

Payroll

Noncash (Complete Part II for noncash contributions.)

\$ 15,000

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
. 25		\$15,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
26.		\$ <u>13.500</u> .	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
27		\$ <u>12,500</u>	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$ <u>11,500</u>	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
. 29.		\$ <u>10.000</u> .	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
<u>30</u>			Person 🔽 Payroll 🗌

\$_____

Name of organization FORT WORTH OPERA ASSOCIATION INC

Schedule B (Form 990) (2022)

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

Schedule B (Form 990) (2022)

(Complete Part II for noncash contributions.)

Noncash

10,000

Page 5 of 8 of Part I

Employer identification number 75-0945915

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		 \$	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
			PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		 \$9,730.	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
34.		 \$	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	PersonImage: Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution

\$_____

Schedule B (Form 990) (2022)

7,500

Person

Payroll

Noncash (Complete Part II for noncash contributions.)

~

Page 6 of 8 of Part I

Employer identification number 75-0945915

Name of organization

FORT WORTH OPERA ASSOCIATION INC

Schedule B (Form 990) (2022)

Part I

36

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(C)

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$ <u>6,950</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$ <u>6,125</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
41.		 \$5,149.	Person 🗹 Payroll 🗌 Noncash 🗌

\$<u>5,149</u>

(C)

Total contributions

5,130

\$_____

(a)	(b)	
No.	Name, address, and ZIP + 4	Total of
38		

(b)

Name, address, and ZIP + 4

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

Name of organization FORT WORTH OPERA ASSOCIATION INC

Schedule B (Form 990) (2022)

Part I

(a)

No.

42

Page 7 of 8 of Part I

Employer identification number

Noncash (Complete Part II for noncash contributions.)

Person

Payroll

Noncash (Complete Part II for noncash contributions.)

(d)

Type of contribution

~

 \square

75-0945915

(a)	(b)	(C) Total contributions	(d) Type of contribution			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
		\$	PersonImage: Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$ <u>5,000</u> .	PersonImage: Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person✓Payroll□Noncash□(Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$\$	PersonPayrollNoncash(Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$\$	PersonPayrollNoncashImage: NoncashComplete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		 s	Person Payroll Noncash			

Schedule B (Form 990) (2022)

Name of organization

Part I

FORT WORTH OPERA ASSOCIATION INC

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

Page 8 of 8 of Part I

Employer identification number 75-0945915

(Complete Part II for noncash contributions.)

	Form 990) (2022)		Page of of Part II
Name of or	-	E	mployer identification number
Part II	RTH OPERA ASSOCIATION INC Noncash Property (see instructions). Use duplicate copie	s of Part II if additional spa	75-0945915 ace is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No.		\$	
from Part I	(b) Description of noncash property given	FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
			1

Schedule B (F	form 990) (2022)			Page o	f of Part III			
Name of org	anization			Employer identif	ication number			
FORT WOR	RTH OPERA ASSOCIATION INC			75-094	45915			
Part III	<i>Exclusively</i> religious, charitable, e (10) that total more than \$1,000 fo the following line entry. For organiza contributions of \$1,000 or less for the Use duplicate copies of Part III if add	r the year from any ations completing Par ne year. (Enter this in	one contributor. If III, enter the total formation once. Se	Complete columns (a) thro of <i>exclusively</i> religious, ch	ough (e) and naritable, etc.,			
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how	gift is held			
		(o) Trans	fer of gift					
	Transferee's name, address, a		-	nship of transferor to transfe	eree			
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how	gift is held			
	Transferee's name, address, a		fer of gift Relatior	nship of transferor to transfe	eree			
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held				
	Transferee's name, address, a		sfer of gift Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use	(d) Description of how	gift is held				
	Transferee's name, address, a	(e) Trans and ZIP + 4	-	nship of transferor to transfe	eree			

Schedule	B (Form	990)	(2022)
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(Forn Departm	EDULE D n 990) nent of the Treasury Revenue Service	Supplementa Complete if the orga Part IV, line 6, 7, 8, 9, 10 A Go to <i>www.irs.gov/Form9</i> 9	OMB No. 1545-0047			
	of the organization	·	E	mploye	r ide	ntification number
		ASSOCIATION INC	and Funda or Other Similar Funda			75-0945915
Pa		ete if the organization answered "	sed Funds or Other Similar Funds	or Ad	:00	unts.
	Compr		(a) Donor advised funds	(b) Fu	nds and other accounts
1	Total number	at end of year				
2		ue of contributions to (during year) .				
3	Aggregate val	ue of grants from (during year)				
4		ue at end of year				
5			advisors in writing that the assets held			
6	Did the organi only for charit	zation inform all grantees, donors, an able purposes and not for the benefit	e organization's exclusive legal control? . nd donor advisors in writing that grant fu t of the donor or donor advisor, or for a	ınds o ny otl	an I her I	be used ourpose
Par	tll Conse	rvation Easements.				
		ete if the organization answered "				
1		conservation easements held by the o		L		
		of land for public use (for example, recreated of natural habitat	ation or education) Preservation of a Preservation of a			ly important land area
		or natural habitation of open space		Certii	ieu i	listone structure
2			d a qualified conservation contribution ir	the f	orm	of a conservation
		he last day of the tax year.				Held at the End of the Tax Year
а	Total number	of conservation easements		2	a	
b	Total acreage	restricted by conservation easements		2	b	
с			storic structure included in (a)		с	
d			acquired after July 25, 2006, and not on	a 2	d	
3	Number of contax year	nservation easements modified, trans	ferred, released, extinguished, or termin	ated I	oy th	ne organization during the
4 5	Does the org		vation easement is located arding the periodic monitoring, inspec ements it holds?		han	dling of · · D Yes D No
6	Staff and volun	teer hours devoted to monitoring, inspec	ting, handling of violations, and enforcing co	onserv	atio	n easements during the year
7	Amount of exp	enses incurred in monitoring, inspecting	g, handling of violations, and enforcing cor	nserva	tion	easements during the year
8			2(d) above satisfy the requirements of sec			
-						
9			rts conservation easements in its reve of the footnote to the organization's fina			
		accounting for conservation easemer		icial s	state	ements that describes the
Dar	-	-	of Art, Historical Treasures, or Ot	hor S	imi	lar Accote
Fai		ete if the organization answered "				iai A55015.
1a			B ASC 958, not to report in its revenue s	staten	nent	and balance sheet works
	of art, historic	al treasures, or other similar assets	held for public exhibition, education, o o its financial statements that describes	r rese	arch	n in furtherance of public
b	art, historical t		B ASC 958, to report in its revenue stat for public exhibition, education, or resea			
			s. 			\$
2	If the organization	uded in Form 990, Part X	historical treasures, or other similar as	sets f	 or fi	\$ inancial gain, provide the

	0	•	•					0					
а	Revenue included on	ı Form 990,	Part VIII, I	ine 1								 	\$
b	Assets included in Fo	orm 990, Pa	rtX.									 	\$

Schedu	e D (Form 990) 2022							Page 2
Part	Organizations Maintaining	Collections of A	Art, Historio	cal T	reasures	, or Ot	her Similar As	sets (continued)
3	Using the organization's acquisition, collection items (check all that apply):	accession, and ot	her records, o	chec	k any of th	e follov	ving that make s	gnificant use of its
а	Public exhibition		d 🗌 L	oan	or exchang	e progr	am	
b	Scholarly research		e 🗌 C		-			
С	Preservation for future generations							
4	Provide a description of the organization		and explain h	ow tl	hey further	the org	anization's exen	npt purpose in Part
-	XIII.	a lisit av vassiva	den etiene ef	a h				
5	During the year, did the organization assets to be sold to raise funds rather							
Dovi					sorgariizati	0113 00		🗌 Yes 📋 No
Part	Escrow and Custodial Arra Complete if the organization		, on Form 0	00 E	Dort IV/ lin/		roported on ar	ount on Form
	990, Part X, line 21.							
1a	Is the organization an agent, trustee			-				ot
	included on Form 990, Part X?							🗌 Yes 🗌 No
b	If "Yes," explain the arrangement in Pa	art XIII and comple	ete the followi	ing ta	able:		-	
							Ai	nount
С	5 5			•		1c	;	
d	5 ,					1d		
е	Distributions during the year					1e		
f	Ending balance					1f		
2a	Did the organization include an amoun							
	If "Yes," explain the arrangement in Pa	art XIII. Check here	e if the explar	natior	n has been	provide	ed on Part XIII .	🗆 🗌
Par		anawarad "Vaa"	, on Earm 0	оо г		- 10		
	Complete if the organization							
4	Designing of year balance	(a) Current year	(b) Prior yea		(c) Two year		(d) Three years back	
1a ⊾	Beginning of year balance	112,963		,818	1	09,196	99,338	
b	Contributions	196,093	2	,076		0	(234,107
С		(100		001		11 (00	0.050	
А		6,490	-9	,931 0		11,622	9,858	
d e	Grants or scholarships Other expenditures for facilities and	10,000		0		0	(775,432
C	programs	0		0		0		
f	Administrative expenses	0		0		0 0	(
g	End of year balance	305,546	112	,963	1	20,818	109,196	
2	Provide the estimated percentage of t							77,330
a	Board designated or quasi-endowmer		-	le ig	, oolanni (a			
b	Permanent endowment 25							
c	Term endowment 0 %							
	The percentages on lines 2a, 2b, and	2c should equal 1	00%.					
3a	Are there endowment funds not in the			n tha	at are held	and ad	ministered for th	е
	organization by:							Yes No
	(i) Unrelated organizations							3a(i) 🖌
	(ii) Related organizations							3a(ii) 🖌
b	If "Yes" on line 3a(ii), are the related o	rganizations listed	as required of	on So	chedule R?			3b 🖌
4	Describe in Part XIII the intended uses		on's endowme	ent fu	unds.			
Part	VI Land, Buildings, and Equip						_	
	Complete if the organization					e 11a.	See Form 990,	Part X, line 10.
	Description of property	(a) Cost or ot (investme			r other basis ther)	• • •	Accumulated epreciation	(d) Book value
1a	Land		0		0			0
b	Buildings		0		0		0	0
C	Leasehold improvements		0		0		0	0
d	Equipment		0		312,339		305,957	6,382
e	Other		0		0		0	0
Total.	Add lines 1a through 1e. (Column (d) n	nust equal Form 9	90, Part X, co	lumn	n (B), line 10)c.) .		6,382

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022 Investments-Other Securities. Part VII Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12. (c) Method of valuation: (a) Description of security or category (b) Book value (including name of security) Cost or end-of-year market value (1) Financial derivatives . (2) Closely held equity interests (3) Other (A) (B) (C) (D) (E) (F) (G) (H) Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) Investments-Program Related. Part VIII Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value (1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Part IX Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. (a) Description (b) Book value (1) Right of Use Asset - 505 Pecan 25,773 (2) Right of Use Asset - 2432 Ludelle 129,552 (3) (4) (5) (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) 155,325 **Other Liabilities.** Part X Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25. 1. (a) Description of liability (b) Book value (1) Federal income taxes 0 (2) Loan Received from FWO Endowment 311,507 (3) Lease Liability - 505 Pecan 32,358 (4) Lease Liability - 2432 Ludelle 130,833 (5) Bank of Texas Operating Line of Credit 50,000 (6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 524,698 .

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII \Box

	le D (Form 990) 2022		Page 4
Part		Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total revenue, gains, and other support per audited financial statements	1	2,460,941
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments		
b	Donated services and use of facilities		
С	Recoveries of prior year grants 2c 0		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	59,614
3	Subtract line 2e from line 1	3	2,401,327
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 0	-	
b	Other (Describe in Part XIII.)		
С	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>)	5	2,401,327
Part		er Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	i i	
1	Total expenses and losses per audited financial statements	1	2,368,613
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Other losses		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	60,376
3	Subtract line 2e from line 1	3	2,308,237
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 0		
b	Other (Describe in Part XIII.)		
С	Add lines 4a and 4b	4c	0
5	Total expenses. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 18.</i>)	5	2,308,237
Part	XIII Supplemental Information. the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b	· Port V line	1. Part V lina
	t XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional in		+, Fait A, IIIe
Sched	dule D, Part V, Line 4 - Intended use of funds is to support the Fort Worth Opera Associations' long term opera	erating goals.	

	EDULE G					raising or Gam			OMB No. 1545-0047
•	n 990)	Complete in	organization ente	ered more that	n \$15,000 on	0, Part IV, line 17, 18, Form 990-EZ, line 6a.	or 19,	or if the	20 22
	ment of the Treasury Revenue Service	G		tach to Form Form990 for ir		nd the latest informati	on.		Open to Public Inspection
Name	of the organization							Employer identifi	
_		ASSOCIATION INC							-0945915
Par	Form 99	sing Activities. 0-EZ filers are n	ot required to	complete	this part.				line 17.
1		er the organizatio	n raised funds	through any		0			
a	Mail solicit	ations d email solicitatior		e		ion of non-govern		•	
b c	Phone soli		15	f L g [ion of government fundraising events	•	its	
d	In-person s			9 -			,		
2a	Did the organi	zation have a writt							
b	• • •	ees listed in Form		•		•		•	? L Yes L No
b		at least \$5,000 by			uraisers) pr	uisuant to agreen	ients		
		······							
	(i) Name and addre or entity (fun		(ii) Activity	(iii) Activity (iii) Did fundrais custody or concontributio		(iv) Gross receipts from activity	. (Amount paid to or retained by) ndraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
				Yes	No				
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
Total									
3	List all states registration or		nization is regis	stered or lic	ensed to s	olicit contribution	s or	has been notif	ied it is exempt from

Schedule G (Form 990) 2022

5

6

7

8

Other direct expenses

Volunteer labor .

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
			McCammon Competition			(add col. (a) through col. (c))
			(event type)	(event type)	(total number)	
Revenue						
en	1	Gross receipts	44,572			44,572
Sev	-					
ш	2	Less: Contributions	0			0
	_		U			0
	3	Gross income (line 1 minus				
		line 2)	44,572			44,572
	4	Cash prizes	36,250			36,250
	5	Noncash prizes	0			0
	•					
es	6	Rent/facility costs	4.1/1			4.1/1
NS.	0		4,161			4,161
Direct Expenses	_					
ш	7	Food and beverages	6,533		0	6,533
sct						
Dire	8	Entertainment	0		0	0
	9	Other direct expenses .	30,104			30,104
	Ŭ		30,104			30,104
	40	Direct expense expression	d lines 1 through 0 in s	77.040		
	10	Direct expense summary. Ac				77,048
	11	Net income summary. Subtra Gaming. Complete if th	act line 10 from line 3, c	olumn (d)		-32,476
Pa	rt III	Gaming. Complete if th	e organization answe	ered "Yes" on Form 9	990, Part IV, line 19,	or reported more than
		\$15,000 on Form 990-E	Z, line 6a.			
е				(b) Pull tabs/instant		(d) Total gaming (add
nu			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
Revenue						
Re	1	Gross revenue				
	-					
~	0	Cach prizes				
sea	2	Cash prizes				
en:						
dx	3	Noncash prizes				
Direct Expenses						
ec.	4	Rent/facility costs				
Dir		-				

а	Enter the state(s) in which the organization conducts gaming activities: Is the organization licensed to conduct gaming activities in each of these states? If "No," explain:	Yes	No
	Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . If "Yes," explain:	Yes	□ No

Yes

No

%

Yes No

%

%

Net gaming income summary. Subtract line 7 from line 1, column (d)

Yes

 \square No

Direct expense summary. Add lines 2 through 5 in column (d)

Schedu	ule G (Form 990) 2022 Page
11	Does the organization conduct gaming activities with nonmembers?
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?
13	Indicate the percentage of gaming activity conducted in:
а	The organization's facility
b	An outside facility
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:
	Name
	Address
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?
b c	If "Yes," enter name and address of the third party:
	Name
	Address
16	Gaming manager information:
	Name
	Gaming manager compensation \$
	Description of services provided
	Director/officer
17	Mandatory distributions: Is the organization required under state law to make charitable distributions from the gaming proceeds to
a	retain the state gaming license?
b Part	spent in the organization's own exempt activities during the tax year \$
Fart	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information See instructions.

Schedule G (Form 990) 2022

SCHEDULE J		Compensation Information		OMB No.	1545-0)047
(Form	990)	For certain Officers, Directors, Trustees, Key Employees, and H	lighest	20	22	2
		Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV	/, line 23.	Open t	ο Ριι	blic
	ent of the Treasury Revenue Service	Attach to Form 990. Go to <i>www.irs.gov/Form</i> 990 for instructions and the latest inform	mation.	Inspe		
	f the organization		Employer identification			
_		ASSOCIATION INC	75-0	945915		
Part	Questio	ns Regarding Compensation			Yes	No
1a		ropriate box(es) if the organization provided any of the following to or for a ection A, line 1a. Complete Part III to provide any relevant information regard		orm	res	NO
		or charter travel Housing allowance or residence	-			
	Travel for c	5	•			
		ification and gross-up payments				
	Discretiona	ry spending account	, chauffeur, chef)			
b	or reimbursen	boxes on line 1a are checked, did the organization follow a written polinent or provision of all of the expenses described above? If "No,"				
	explain			· 1b		_
2	directors, trus	nization require substantiation prior to reimbursing or allowing expe tees, and officers, including the CEO/Executive Director, regarding the		ine		
	Ta?			· 2		
3	organization's related organiz	, if any, of the following the organization used to establish the compensa CEO/Executive Director. Check all that apply. Do not check any boxes for zation to establish compensation of the CEO/Executive Director, but expl	or methods used by	a		
	•	ion committee				
	•	It compensation consultantImage: Compensation survey or studyf other organizationsImage: Compensation survey or study	prostion committee			
			isation committee			
4		r, did any person listed on Form 990, Part VII, Section A, line 1a, with res r a related organization:	pect to the filing			
а		erance payment or change-of-control payment?				~
b		or receive payment from a supplemental nonqualified retirement plan?				~
С	•	or receive payment from an equity-based compensation arrangement? . of lines 4a-c, list the persons and provide the applicable amounts for ea		. 4c		~
	IT TES LO AITY	of lines 4a-c, list the persons and provide the applicable amounts for ea				
5		501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines isted on Form 990, Part VII, Section A, line 1a, did the organizatio		any		
	•	contingent on the revenues of:				
a	-	on?			-	~
b	•	ganization?		. 5b		~
6	For persons I	isted on Form 990, Part VII, Section A, line 1a, did the organizatio	n pay or accrue a	any		
_	-	contingent on the net earnings of:				
a b	Any related or	on?				
7		isted on Form 990, Part VII, Section A, line 1a, did the organization described on lines 5 and 6? If "Yes," describe in Part III				~
8	to the initial	unts reported on Form 990, Part VII, paid or accrued pursuant to a contra contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," descr	t ibe		~
				Ū		
9		ne 8, did the organization also follow the rebuttable presumption prection 53.4958-6(c)?				

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

				1099-NEC compensation		(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)–(D)	in column (B) reported as deferred on prior Form 990
Ms Afton Battle, General	(i)	99,616	0	0	0	0	99,616	0
Director (Resignation effective	(ii)	0	0	0	0	0	0	0
	(i)							
2	(ii)							
	(i)							
3	(ii)							
	(i)							
4	(ii)							
	(i)							
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
10	(ii)							
	(i)							
11	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)					T		
	(i)							
14	(ii)					T		
	(i)							
15	(ii)					T		
	(i)							
16	(ii)							

Schedule J (Form 990) 2022

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.



Department of the Treasury Internal Revenue Service Name of the organization

FORT WORTH OPERA ASSOCIATION INC

Employer identification number

FORT WORTH OPERA ASSOCIATION INC	/5-0945915
Form 990, Part I, Line 22 - The Form 2021 990 was submitted, as indicated, without an audit. When	that audit was completed, the ending
Net assets of fund balances changed by \$165K. This was due to the timing of the PPP2 loan forgive	
The loan forgiveness was recognized in July of 2022, and life-to-date the net assets are correct with	h this 2022 Form 990.
Form 990, Part VI, Section B, Line 11b - Process to review the 990: The Form 990 is provided to all I	board members for a review via sending
it to their personal email account, with a solicitation for any questions to be emailed to GD, CFO, and	
before the Form 990 is submitted to the IRS. Answers to those questions are provided at this board	a meeting.
Form 990, Part VI, Section B, Line 12c - Process for monitoring compliance with the Conflict of Inte	rest Policy: Every board member and
officer signs a conflict of interest policy each year and it is kept on file with the records of the boar	
decisions, it consciously makes sure that no compromising relationships are created. If a conflict i	s found to exist, the matter is discussed,
and the member abstains from voting.	
Form 990, Part VI, Section B, Line 14 - Document Retention Policy: The organization is in the proce	ss of creating a written document
retention / destruction policy. Accounting department currently follows IRS rules regarding financi	al document retention.
Form 990, Part VI, Section B, Line 15 - In CY 2022, the initial year of hiring the current General and A	Artistic Director reflected in this return,
the Board conducted a competitive salary review using data provided by Opera America as well as	
geographic area. Once she was hired, she then reviewed the salary of the other employees. Other e	employees are evaluated annually on
industry comparable salaries and other companies in this geographic area.	
Form 990, Part VI, Section C, Line 18 - Availability of Governing Documents: A copy of the Form 99	0 and audited financials will be available
for public inspection on Fort Worth Opera Association website as well as GuideStar. Governing do	cuments, policies, and financial
statements are available upon request.	
Form 990, Part VI, Section C, Line 19 - A copy of the Form 990 and audited financials will be available	ble for public inspection on Fort Worth
Opera Association website as well as GuideStar. Governing documents, policies, and financial stat	ements are available upoin request.
Form 990, Part IX, Line 11g - Other fees: For Program Fees, these are production related costs used	d to support the planning and execution
of our shows. It includes contractor such as director fees, choreographer fees, lighting and sound	technicians, as well as the contracted
artists (opera singers).	

Cat. No. 51056K

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Internal Revenue Service Name of the organization

Department of the Treasury

FORT WORTH OPERA ASSOCIATION INC

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(Section s cont ent	g) 512(b)(13) rolled tity?
						Yes	No
(1)	-						
(2)	-						
(3)	-						
(4)	-						
(5)	-						
(6)	-						
(7)	-						



75-0945915

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Part III because it had one or more related organizations treated as a partnership during the tax year. (k) (a) (b) (d) (f) (g) (h) (i) (i) (c) (e) Predominant Direct controlling Name, address, and EIN of Primary activity Legal Share of total Share of end-of-Disproportionate Code V-UBI General or Percentage income (related, related organization domicile entity income year assets allocations? amount in box 20 managing ownership unrelated, of Schedule K-1 (state or partner? excluded from foreign (Form 1065) tax under country) Yes No Yes No sections 512-514) (1) (2) (3) (4) (5) (6) (7)

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Section 5 cont	(i) 512(b)(13) trolled tity?
								Yes	No
(1) Fort Worth Opera Endowment (45-2831814) 505 Pecan Street, Fort Worth, TX 76102	Endowment	тх	N/A	с			100%		
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34,

Schedule R (Form 990) 2022

(5)

(6)

Part	Transactions With Related Organizations. Complete if the organization answ	ered "Yes" on Form	n 990, Part IV, line 3	4, 35b, or 36.		
Note	Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one	or more related organ	izations listed in Parts	s II–IV?		
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity					~
b	Gift, grant, or capital contribution to related organization(s)					~
С	Gift, grant, or capital contribution from related organization(s)					~
d	Loans or loan guarantees to or for related organization(s)					~
е	Loans or loan guarantees by related organization(s)			1 e	~	
f	Dividends from related organization(s)				-	
g	Sale of assets to related organization(s)				-	<u> </u>
h	Purchase of assets from related organization(s)					<u> </u>
i	Exchange of assets with related organization(s)					<u> </u>
j	Lease of facilities, equipment, or other assets to related organization(s)			1 j		~
				41-		
ĸ						<u> </u>
1	Performance of services or membership or fundraising solicitations for related organization(s) Performance of services or membership or fundraising solicitations by related organization(s)					<u>v</u>
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s).				-	<u>v</u>
n	Sharing of paid employees with related organization(s)				-	~
0				10		V
n	Reimbursement paid to related organization(s) for expenses			1 p		~
р q	Reimbursement paid to related organization(s) for expenses				-	~
ч				· · · · · · · · · · · · · · · · · · ·		•
r	Other transfer of cash or property to related organization(s)			1 r		V
s	Other transfer of cash or property from related organization(s)				-	V
2	If the answer to any of the above is "Yes," see the instructions for information on who must c				reshol	ds.
	(a)	(b)	(c)	(d)		
	Name of related organization	Transaction	Amount involved	Method of determining amo	unt invol	ved
		type (a-s)				
F	ort Worth Opera Endowment	е	311,507	Loan Agreement		
(1)				<u> </u>		
				l		
(2)						
				l		
(3)						
(1)				l		
(4)						

Schedule R (Form 990) 2022

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(j) General or managing partner?		(k) Percentage ownership
				Yes	No		<u> </u>	Yes	No	Yes I	No	
)												
)												
)												
)												
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)												
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Part VII	Supplemental Information Provide additional information for responses to questions on Schedule R. See instructions.